

Bequests

A family can will to the YMCA certain personal property or real estate, a specific sum of money or a percentage of estate assets. This can be for a designated purpose--We have sample "will clauses" available upon request.

Retirement Funds

Retirement funds may be the most significant asset for many families. Individuals may name the YMCA as a beneficiary for all or any portion of funds remaining at death.

Life Insurance

A relatively small commitment can translate to a significant gift. A donor transfers ownership of an existing policy and makes the YMCA the owner and irrevocable beneficiary. You receive a tax deduction for the surrender value of the policy, or the annual premiums paid on the policy. Upon death, all proceeds will pass directly to the YMCA. A donor may include all or a percentage of the gift in a new or existing policy to the YMCA.

YMCA Mission

The Orrville/Dalton YCMA welcomes people of all ages, ethnic groups, and religious affiliations to unite in a common effort to put Christian principles and values into practice, through programs that develop healthy spirit, mind and body for ourselves, our families, our children and communities.

"It's up to us to ensure that the YMCA is here for generations to come."

Direct Gifts of Cash

A gift of cash, or publicly traded securities can be given to the endowment fund. You will receive an income tax receipt for your donation and may save capital gains taxes.

Gifts That Give Back

There are some gifts that provide a lifetime of income and a future gift to the YMCA. These types of gifts are irrevocable and provide immediate tax benefits. We are happy to share more about these types of gifts and help you decide if they fit your situation.

Personal Benefits

Donors benefit from planned giving by becoming eligible for tax and estate planning advantages. Donors also benefit from knowing their gift will ensure the continued presence of the YMCA in our community helping to build a better tomorrow for our children and families. Specialists are available to explain more fully each of these gift plans, and to assist you in meeting your financial needs and desires.

For more information contact:

ORRVILLE YMCA
1801 Smucker Rd
Orrville, Ohio 44667

330-683-2153



YMCA
We build strong kids,
strong families, strong communities.

Heritage Club



Building Tomorrow Together



The YMCA Heritage Club

For many years, the Orrville/Dalton YMCA has helped people of all ages, abilities and incomes to grow in spirit, mind and body. With great pleasure, we invite our friends and supporters to become members of the YMCA Heritage Club.

The Heritage Club recognizes and honors those who have included our YMCA in their estate plans with a future gift through a bequest, life insurance, or trust arrangement; or an outright gift the Orrville/Dalton YMCA's Endowment Fund.

The Heritage Club is a special group of friends who believe in the purpose and values of the YMCA. They want to ensure a better tomorrow for our society's children, youth and families, especially those in need.



Heritage Club members plan their gifts to create endowment funds at the Orrville/Dalton YMCA.

Gifts to endowment funds are not spent. They are invested in perpetuity, and only a portion of the investment income is used to fund YMCA programs each year.

One of our greatest aspirations in life is to leave a mark--to make a difference. No doubt there are issues that face our community that you feel passionate about...leadership development, health and education, issues, housing and childcare. Through your care and commitment, you can help ensure that our YMCA has a secure future and that the YMCA programs continue to address the most urgent needs in our community. Through the Orrville/Dalton YMCA Heritage Club, you'll be a community builder and your contribution will be respected and recognized for years to come.

families kids
communities

My Response

I am pleased to inform you that I qualify for membership in the Heritage Club and am honored to be added to its membership. I have included the Orrville/Dalton YMCA in the following:

Direct Gift Life Insurance

Bequest Other

Retirement Funds

Send me more information on how I can become a member of the Heritage Club.

Name _____

Address _____

City _____

State _____ Zip _____

Phone _____

Email _____

**Thank you for your
commitment to the YMCA!**



Please return to :
Orrville/Dalton YMCA
1801 Smucker Rd
Orrville, OH 44676